Headline:

Report on the results of sale of K-W1 offered to shareholders who subscribe for

additional shares (F53-5)

Security Symbol:

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Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED

Date 19-Apr-2021

Report on the results of sale of shares as follows

| Name of security | Allocated To | Number of offered securities (units) | Offering price (baht per unit) | Allocation date | Number of allotted/subscribed securities (units) | Number of remaining securities (unit) | The company will deal with the remaining securities as follows |
|---|--|--------------------------------------|--------------------------------------|-------------------------|--|---------------------------------------|--|
| The warrants to purchase the newly-issued ordinary shares of Kingsmen C.M.T.I. Public Company Limited No.1 (K-W1) | Shareholders who subscribe for additional shares | 119,999,781 | 0.00 | 12-Apr-2021 (Update) | 119,999,781 | 0 | - |

Signature ______ Signature ______ (Mr. Chayawat Pisessith) (Mr. Pravit Sribanditmongkol)
Chairman of the Board Managing Director
Authorized to sign on behalf of the company Authorized to sign on behalf of the company

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